



**GREYWOLF**  
— FOUNDATION, INC. —

# Annual Report

# 2021

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# Impacting Communities & Improving Lives

Greywolf Foundation, Inc. (Greywolf Foundation) seeks to make a lasting, positive impact on its local communities by improving the lives and opportunities for its residents by giving directly to benefit the public.

The Greywolf Foundation provides resources to assist people and entities in need, increase their opportunities for success, and better their communities.

**[www.GreywolfFoundation.org](http://www.GreywolfFoundation.org)**

# PRESS RELEASE



**For Immediate Release**

**FOR MORE INFORMATION:**

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**Greywolf Partners, Inc. and Wagner Family announce the creation of the Greywolf Foundation to enhance charitable giving throughout local communities**



**Cottage Grove, WI. (May 13, 2021)** – Joseph and Denise Wagner, of Cottage Grove WI, along with their company, Greywolf Partners, Inc., a full-service commercial real estate company with headquarters in Milwaukee, WI and executive offices in Cottage Grove, WI are excited to announce the creation of Greywolf Foundation, Inc., a non-profit charitable organization. The Greywolf Foundation seeks to make a lasting, positive impact on its local communities by improving the lives and opportunities for its residents by giving directly to benefit the public.

“As a company, Greywolf Partners has always been heavily invested in the communities we work with,” said Joe Wagner. “It is important to us to not just build or manage properties, but to do our part at making the communities better and helping people. The Greywolf Foundation is going to improve our focus to significantly grow our charitable efforts. This is a very proud day for my family and Greywolf Partners,” added Wagner.



The Greywolf Foundation provides resources to assist people and entities in need, increase their opportunities for success, and better their communities. Its primary focus will be in the areas of youth programs, education, employment and career development, poverty relief, community health, wellness, and recreation, disaster relief, and opportunity zones.

Greywolf Foundation, Inc. is incorporated by the State of Wisconsin separately from Greywolf Partners, Inc. and is governed by its own Board of Directors and Advisory Board. It functions as a non-profit, 501(c)(3) organization in compliance with the United States Internal Revenue Service.

Complete information on the Greywolf Foundation can be found at [www.GreywolfFoundation.org](http://www.GreywolfFoundation.org). The public is encouraged to visit the website to learn about its mission, activities, and apply for charitable support.

Denise Wagner is serving as the inaugural president of the Greywolf Foundation. Andrew Haring, who has over 15 years of professional fundraising experience, has been hired as the director for the Greywolf Foundation.

“We want to make a significant impact helping community members, young and old, to build better lives,” said Denise Wagner. “The Greywolf Foundation will look for opportunities to inspire, support, offer guidance, and finally assist those in need and, ultimately, initiate social change and build stronger communities,” added Wagner.

The Greywolf Foundation will host its first primary fundraiser, the Curtis W. Blackdeer Memorial Golf Outing at the Oaks Golf Course and BB Jack’s Restaurant in Cottage Grove, WI on September 2, 2021. Information on the golf outing can be found by visiting the website or emailing [infoGWF@greywp.com](mailto:infoGWF@greywp.com).

#### About Greywolf Partners, Inc.

Formed in 2009, Greywolf Partners is a full-service real estate company specializing in asset management, property and facility management, development and brokerage services to commercial real estate owners and investors. Greywolf Partners, Inc. also offers development and property management services for senior housing covering independent, assisted living and memory care. With offices in Milwaukee and the Madison area, Greywolf Partners oversees 1.5 million square feet of office and retail and industrial space as well as 1,267 residential and senior housing units. Greywolf Partners serves a variety of ownership groups, including small entrepreneurial owners, large institutional investors and Tenant in Common (TIC) ownership structures. For more information, visit [www.greywp.com](http://www.greywp.com) or call 1-877-543-4739.

# GRANTS

## Charitable Impact

The Greywolf Foundation was created to serve as a resource and benefactor for grassroots charitable organizations and efforts within its local communities. To directly aid individuals and communities in areas of need, the Greywolf Foundation aims to support causes that are under-served and do not have the advantages of large fundraising campaigns or massive operating structures. In its actions, the Greywolf Foundation serves the greater good by fostering collaboration amongst local constituents to encourage philanthropy to improve the well-being of communities and residents.

In 2021, in just eight months, the Greywolf Foundation was proud to provide financial support to **sixteen charitable organizations and efforts**.

These organizations and initiatives benefited our communities by aiding Access to Health Services; Medical Awareness; Substance Abuse Treatment; Aid to Veterans; Youth Sports and Programs; Poverty Relief; Disaster Relief; Educational Opportunities for Families; and Aid to Seniors.

### 2021 Supported Organizations:

Alzheimer's Association – Wisconsin Chapter

Coaches vs. Cancer – Sun Prairie Event

Kathy's Place

Legacy Giving Tree

Medical Center Foundation of Hartford

Prairie View Teens in Action

Purple Heart Riders of Wisconsin

Sun Prairie Backcourt Club

Sun Prairie Children's Museum

Sun Prairie Hockey Boosters Club

Sun Prairie Youth Basketball Association

Sunshine Place

TASO Foundation

Tellurian

United for Wakesha Fund

UW Carbone Cancer Center



# 2021: Inaugural Year

## Alzheimer's Association, Wisconsin Chapter – Statewide Sponsor, “Walk to End Alzheimer’s”

Website: [alz.org/wi](http://alz.org/wi)

In Wisconsin there are more than 120,000 individuals living with Alzheimer’s or dementia. The Greywolf Foundation’s sponsorship for the Walk to End Alzheimer’s helps support those individuals and their caregivers with local care and support services, including support groups, education, information and referral services, and a 24/7 Helpline (800.272.3900). The support also helps funding research and advocacy efforts for those on this dealing with the devastating circumstances of Alzheimer’s and dementia.

The Alzheimer’s Association leads the way to end Alzheimer’s and all other dementia — by accelerating global research, driving risk reduction and early detection, and maximizing quality care and support. The Alzheimer’s Association Walk to End Alzheimer’s® is held annually in more than 600 communities nationwide; and is the world’s largest event to raise awareness and funds for Alzheimer’s care, support and research. This inspiring event calls on participants of all ages and abilities to join the fight against the disease.



## Coaches vs. Cancer Wisconsin (Sun Prairie, WI)

Website: [www.coachesvscancerwisconsin.org](http://www.coachesvscancerwisconsin.org)

The Greywolf Foundation supported the annual Coaches vs. Cancer Sun Prairie Event as the Auction and Screening partner. Monies raised at the event went directly to the Bo Ryan/Jay Holiday Fund at the UW Carbone Cancer Center, funding active research grants and helping pioneer projects to develop new cancer treatments.

The mission of Coaches vs. Cancer is simply to End Cancer. Through sports, people band together for a common purpose and there is no bigger purpose than ending a disease that affects anyone you meet.



## Kathy's House (Milwaukee, WI)

Website: [www.kathys-house.org](http://www.kathys-house.org)

The Greywolf Foundation prepared, packaged, and served more than 60 meals of lasagna, salad, and bread to guests of Kathy's House on November 30, 2021. The meal helped to create a worry-free "home away from home" environment at Kathy's House for guests as they returned from a day at the hospital caring for loved ones. Baked goods were also provided for guests to take with them in the morning and throughout the day.

Kathy's House is a non-profit Hospital Guest House that provides lodging and a supportive environment to families who are experiencing serious illness of a loved one. It is a place where guests can eat, sleep, and be with others – or be alone when they need time for quiet introspection and rest.



## Legacy Giving Tree (DeForest, WI)

Website: [www.parkvistaliving.org](http://www.parkvistaliving.org)

The Greywolf Foundation partnered with the Legacy of DeForest to create the Legacy Giving Tree. The goal of the program was to provide every resident of the Legacy, especially those seniors who did not have relatives or friends nearby, with gifts and festivities to celebrate the holiday season. Residents were asked their gift requests, which included such items as: chocolates, sweaters, pajamas, scarves, gloves, hats, sweatshirts, Green Bay Packers apparel, DVDs, puzzle books, socks, and crafting materials. Donations of items were coordinated from both Legacy and Greywolf Partners staff. Additional funds were donated to purchase missing items and provide a holiday lunch for working staff and cookies for both residents and staff on Christmas Day. Approximately 46 residents received gifts as part of the effort!

Residents of the Legacy of DeForest, operated by Park Vista Senior Housing Management, enjoy the comforts of home combined with a full range of retirement living amenities. The Legacy of DeForest features independent living, assisted living, and memory care, offering a broad range of lifestyle and care options to provide residents with worry-free retirement living.



## Medical Center Foundation of Hartford – Medical Transportation Program (Hartford, WI)

Website: [www.mcfhartford.org](http://www.mcfhartford.org)

The Greywolf Foundation sponsored the tee gifts for golfers at the annual Algiers Gold Bug Golf Classic. Proceeds from the event benefited the Medical Center Foundation of Hartford's Medical Transportation program, which provides free transportation to seniors to medical appointments in Hartford and Slinger, WI and to the Albrecht Free Clinic in West Bend, WI and the Cancer Treatment Center in Germantown, WI.

The mission of the MCFH is to serve the community with services and programs that contribute to the health and vitality of the community. They strive to encourage and educate members of the community to work together to impact people's lives.



## Prairie View Teens in Action (Sun Prairie, WI)

The Greywolf Foundation provided funds for fleece material used to make 28 blankets that were donated to local seniors in an assisted living facility.

Prairie View Middle School, in Sun Prairie, WI, has a Teens in Action class for 7th graders, where the students focus on helping others in their community.

“ Dear Greywolf Foundation,

Your donation has helped us reach beyond our goal, and I appreciate your support. Your donation helped us raise enough funds to make 28 blankets for seniors! It really helped raise awareness in our community and school to give back to people and how you can help them in the simplest ways. Prairie View Middle School (Family and Consumer Sciences 7th grade class) is a class and school that I have been lucky enough to attend, where we learn how to live and make responsible decisions in the real world. Part of living in the real world is helping others and your community.

So again, I thank you for your time and support for these past few weeks. You have really made an impact on our community, and for a lot of other people in this world. ”

Happy Holidays!

*Declan Carr  
Prairie View Middle School (Teens in Action)*



## Purple Heart Riders of Wisconsin – Sponsor, PHRA National Convention

Website: [www.phrofwi.org](http://www.phrofwi.org)

Support from the Greywolf Foundation enabled Purple Heart Riders Association to bring together several veterans from all over the United States (all of whom served in the U.S. Armed forces and were injured by enemy action) for therapy, camaraderie, and brotherhood. Additionally, funds helped for signage on a new “Purple Heart Memorial Highway” in Wisconsin. Several PHR of WI members testified in-favor of this designation as it passed through multiple stages of legislation. Wisconsin Governor Evers signed the bill designating WI Hwy 21 as such on Nov 11, 2021.

The PHR of WI is a motorcycle riding association (not a motorcycle club) composed of veterans of the United States Armed Forces who were injured in combat and have received a Purple Heart Award.



## Sun Prairie Backcourt Club (Sun Prairie, WI)

The Greywolf Foundation provided funding for commemorative, season themed spirit t-shirts which were sold to raise money for the Sun Prairie Backcourt Club.

The Sun Prairie Backcourt Club is the booster club with the primary purpose to promote and support all aspects of the Sun Prairie High School Boys Basketball program.



## Sun Prairie Children's Museum (Sun Prairie, WI)

Website: [www.explorecm.org](http://www.explorecm.org)

The Greywolf Foundation donated funding for 25 families who could not otherwise afford a membership with a Founding Family Membership. This will provide each of the families with unlimited access to play and programming at Explore Children's Museum until March 31, 2023.

Opening in January 2022, the Sun Prairie Explore Children's Museum (1433 W. Main St.) is a non-profit organization dedicated to serving children, caregivers, and communities. Their goal is to create opportunities for children and adults to take an active role in the learning process through collaboration, meaningful content, and play.



December 15, 2021

Greywolf Foundation  
1609 Landmark Dr. #106  
Cottage Grove, WI 53527

Dear Greywolf Foundation,

You are building a place for children to thrive! I can't begin to thank you enough for your support. Your gift will provide 25 families who could otherwise not afford a membership with a Founding Family Membership in which they will have unlimited access to play at Explore Children's Museum until March 31, 2023! I am so thankful to have you as a partner in this work.

***"So much brain development happens before kiddos enter school. There is a void in Sun Prairie that Explore Children's Museum would fill with enriching opportunities for our littlest community members. I'm also looking forward to having something fun to do over the summer months right in town!" Sun Prairie Resident, Candice***

With your support, we will continue to engage kids and families in the community and ensure that they are getting the resources they need to enrich their lives.

Sincerely,

A handwritten signature in blue ink that reads "Katey".

Katey Kamoku, Executive Director  
Explore Children's Museum of Sun Prairie  
[kkamoku@explorecm.org](mailto:kkamoku@explorecm.org)  
(608) 712-7268

## Sun Prairie Hockey Booster Club (Sun Prairie, WI)

The Greywolf Foundation donated funds toward costs of tournaments, transportation, food, and equipment to directly benefit all the players and teams.

The Sun Prairie Hockey Booster Club strives to support and raise funds, so the hockey program, players, and coaches have what it takes in resources to be successful in our community, at school, and on the ice. Giving back each season and the importance of volunteering to make our community a better place are top priorities for our organization.



## Sun Prairie Youth Basketball Association (Sun Prairie, WI)

Website: [www.sunprairieyba.com](http://www.sunprairieyba.com)

The Greywolf Foundation donated funds toward financial scholarships, player uniforms, shooting shirts, backpacks, tournament entries and similar expenses occurring during the season.

The mission of SPYBA is to offer girls and boys in grades K-8, in the Sun Prairie School District, an opportunity to participate in a unified, consistent youth basketball program. The program teaches participants the value of a proper attitude, of good sportsmanship, of respect for teammates, opponents, coaches, and officials while improving both their individual and team basketball skills. Support helps to keep fees low and offer need-based financial scholarships to ensure that any Sun Prairie child who has a desire to participate is able.



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## Sunshine Place (Sun Prairie, WI)

Website: [www.sunshineplace.org](http://www.sunshineplace.org)

The Greywolf Foundation provided and served 400 meals of meatloaf, mashed potatoes & gravy, mixed vegetables, dinner roll, and cookies to the Sunshine Supper on November 22, 2001. The Sunshine Supper is a weekly free community meal, with a focus on providing hot, nutritious meals to those in need in the Sun Prairie area.

In the spirit of neighbors helping neighbors, Sunshine Place delivers food, clothing, beds and other social services to those facing hardship in our community.



## Tellurian Substance Use and Mental Health Recovery (Madison, WI)

Website: [www.tellurian.org](http://www.tellurian.org)

The Greywolf Foundation donated funds for the Fund A Need effort and general assistance in the Tellurian's important work treating people who are addicted to alcohol and/or other drugs.

Tellurian, Inc. focuses on meeting the highly individualized needs of each patient through a combination of science and service. They uniquely offer both psychological and medical treatment simultaneously. The staff and management of Tellurian are firmly committed to the belief that every person with an addiction or mental illness has the capacity for recovery.

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## TASO Foundation- Fore Autism Awareness Open (Sun Prairie, WI)

Website: [www.foreautismawarenessopen.org](http://www.foreautismawarenessopen.org)

The Greywolf Foundation supported the 1st Annual FORE Autism Awareness Open, held on August 10, 2021. All proceeds from the golf outing benefited two Wisconsin-based organizations assisting people with autism and other special needs.

The TASO Foundation stands for Teaching Awareness & Supporting Opportunities for people with autism and other special needs. It was created by Sun Prairie High School teammates Aidan O'Gara and Tyler Schick.



## United for Waukesha Community Fund (Waukesha, WI)

Website: [www.waukeshafoundation.org](http://www.waukeshafoundation.org)

The Greywolf Foundation donated to the United for Waukesha Community Fund to support those affected by the Waukesha Christmas Parade tragedy on November 21, 2021.

The United for Waukesha Community Fund is housed at the Waukesha County Community Foundation in partnership with the United Way of Grater Milwaukee & Waukesha County. One hundred percent of the funds donated aid families of the deceased and hospitalized, with additional support provided for those needing mental health, trauma, and grief counseling.



Donate at: [www.WaukeshaFoundation.org/Parade](http://www.WaukeshaFoundation.org/Parade)

## UW Carbone Cancer Center (Madison, WI)

Website: [www.cancer.wisc.edu](http://www.cancer.wisc.edu)

The Greywolf Foundation donated to the UW Carbone Cancer Center Greatest Need Fund to help provide flexible resources needed for research to move quickly in unexpected directions and to swiftly pursue promising clinical applications. These essential discretionary funds provide a stable foundation by covering costs of critical services and innovative research not entirely funded by grants or other support.

The Carbone Cancer Center is Wisconsin's only comprehensive cancer center and provides cancer care to over 33,000 people annually through prevention, diagnosis, treatment, and survivorship care.

# VOLUNTEERS

The Greywolf Foundation was excited to recruit volunteers to assist two charitable efforts at the close of 2021:

## Sunshine Place Supper

On November 22, nine Greywolf Partners staff employees helped serve over 400 meals as part of the Sunshine Place Supper program, in Sun Prairie, WI.



## Kathy's House

On November 30, eight Greywolf Partners employees prepared and served both meals and baked goods to residents of Kathy's House in Milwaukee, WI.



# REQUEST FOR GRANTS

## Requesting Charitable Support

Firmly believing in the importance of having a wide, flexible, and diverse impact on its community(s), the Greywolf Foundation takes intentional pride in having broad charitable priorities and interests. To directly aid individuals and communities in areas of need, the Greywolf Foundation aims to support causes that are underserved and do not have the advantages of large fundraising campaigns or massive operating structures.

In its mission to Impact Communities and Improve Lives, the Greywolf Foundation focuses its charitable support in the areas of:

**COMMUNITY HEALTH, WELLNESS, & RECREATION**

**DISASTER RELIEF**

**EDUCATION**

**EMPLOYMENT & CAREER DEVELOPMENT**

**OPPORTUNITY ZONES**

**POVERTY RELIEF**

**YOUTH PROGRAMS**

Preference is given to local organizations, as well as those operating as non-profit organizations with 501(c)(3).

To ensure fair, complete, and accurate evaluation and consideration for financial charitable support, the Greywolf Foundation asks organizations or individuals to complete a standard application for support. This application is available on the Greywolf Foundation website and can be completed and submitted online or printed, completed, and mailed. Completed applications and supporting materials are presented to the Board of Directors by the Greywolf Foundation director for consideration.

In 2021, in its **first eight months of existence**, the Greywolf Foundation appreciated the opportunity to review and consider ***nearly two dozen*** submitted applications for support.

# LAUNCH PARTY

## Greywolf Foundation Celebrates Its Creation

Greywolf Foundation, Inc. was incorporated in the State of Wisconsin on April 30, 2021. Over 100 community leaders, friends, and family members gathered to celebrate the launch of the Greywolf Foundation on May 13, 2021, at a reception at BB Jack's in Cottage Grove, WI.

The priority of the evening was for attendees to learn about the mission and priorities of the Greywolf Foundation. Kevin Florek, the president and CEO of Tellurian and a respected leader of charitable efforts throughout the Madison, WI community, introduced Joe and Denise Wagner to begin the evening's program. The Wagners spoke passionately about their reasons for starting the Greywolf Foundation and their hopes for the positive impact it will have on local communities and residents in Wisconsin.

"We want to make a significant impact helping community members, young and old, to build better lives," said Denise. "The Greywolf Foundation will look for opportunities to inspire, support, offer guidance, and financially assist those in need and, ultimately, initiate social change and build stronger communities," she added.

During the event, guests enjoyed food, beverages, and custom Greywolf Foundation cookies (courtesy of Meredith Raimer). They were entertained by live music from Nashville Recording Artist Nick Rincon, a relative of the Wagners.



# DONORS

## THANK YOU TO OUR SUPPORTERS

To further its charitable giving efforts and impact, the Greywolf Foundation is extremely grateful to **EVERYONE** who supported us during our inaugural year in 2021:

**THANK YOU** to our [Individual Donors](#)

**THANK YOU** to our [Corporate and Business Donors](#)

**THANK YOU** to our [Board of Directors and Advisory Board Members](#)

**THANK YOU** to our [Launch Celebration Volunteers](#)

**THANK YOU** to our [CWB Memorial Golf Outing Major Sponsors](#)

**THANK YOU** to our [CWB Memorial Golf Outing Hole Sponsors](#)

**THANK YOU** to our [CWB Memorial Golf Outing Special Sponsors](#)

**THANK YOU** to our [CWB Memorial Golf Outing Participants](#)

**THANK YOU** to our [CWB Memorial Golf Outing Volunteers](#)

**THANK YOU** to our [CWB Memorial Golf Outing Auction Item Donors](#)

**THANK YOU** to our [CWB Memorial Golf Outing Auction Item Buyers](#)

**THANK YOU to EVERYONE** who has helped promote, advocate, and sent positive vibes toward the Greywolf Foundation in 2021. Your collective support is invaluable and is critical to our future growth and impact.

**YOU ARE APPRECIATED!**

**YOU MAKE A DIFFERENCE!**



# CWB

## GOLF OUTING

## Greywolf Foundation Successfully Hosted Inaugural Curtis W. Blackdeer Memorial Golf Outing



Over 200 golfers, sponsors, volunteers, and guests gathered on September 2, 2021, to make the inaugural Curtis W. Blackdeer Memorial Golf Outing a resounding success. The event benefited the Greywolf Foundation and featured a festive round of golf at The Oaks Golf Course and a following awards reception at BB Jack's in Cottage Grove, WI.

Platinum Sponsors for the outing were the Bank of Sun Prairie, Greywolf Partners, Inc., and Park Vista Senior Housing Management. Corporate Contractors, Inc. supported as a VIP Sponsor.

The Greywolf Foundation appreciates all the generous individuals and organizations, including sponsors, donors, volunteers, and participants for making the event successful.

“The Curtis W. Blackdeer Memorial Golf Outing was especially important this year, because this was the first year the Greywolf Foundation has existed,” said Andrew Haring, director of the Greywolf Foundation. “We are fortunate and grateful that so many people ALL made the event an outstanding success. The Greywolf Foundation became stronger and will be able to help more people thanks to their support,” added Haring.



## Golf *The Oaks Golf Course*

Upon arriving at The Oaks, golfers received their Tee Box gifts, and were treated to a Breakfast Beverage Bar (courtesy of TQ Diamonds) and breakfast wraps (courtesy of BB Jack's Cottage Grove). PGA Professional Dave Spengler also conducted a short game clinic prior to the shotgun start. On the course at special holes, golfers enjoyed lunch, beer (courtesy of Old National Bank), a vodka lemonade stand (courtesy of KellerWilliams-Emily Fitzpatrick) and soda and water (courtesy of Forever Homes Real Estate).

During the round, golfers could compete for prizes for Closest to the Pin (winner: Dave Destiche), Puttski Challenge (winner: Jacob Reddeman), Longest Drive-Men (winner: Jeremy Johnson), Longest Drive-Women (winner: Kayla Frank), and Longest Putt (winner: Colleen Gugger). Chris Dadaian won the prize for driving a marshmallow the furthest and Pete Simon won a prize package (courtesy of KellerWilliams-Emily Fitzpatrick) for reaching the sand trap on Hole #5. Prizes were also given out for games at the Designated Driver and Roll out the Barrel holes.

On the day, with a scramble format, the lowest scoring foursome was XPert Concrete, with the foursomes of Glen Oaks Insurance and Greywolf Leadership rounding out the top three finishers. Awards were also given for the foursome that finished tenth and the foursome finishing last.

Hole Sponsors included American National Bank Fox Cities, Baker Tilly, Campbell Construction, Consolidated Construction Co., DeWitt, Edward Jones-Dave Cappozzo, Elite Embroidery, Forever Home Real Estate, Hausmann-Johnson Insurance, Innovative Signs, LandCare, Mazel & Co., Old National Bank, the Roloff & Destiche Families, Tellurian, and Vital Wealth.



## Awards Reception *BB Jack's Cottage Grove*

The fun shifted to BB Jack's in Cottage Grove (1609 Landmark Drive) for the awards reception following golf. Guests were treated to live music performed by Nashville recording artist Nick Rincon, while enjoying drinks and a special buffet featuring prime rib, and dessert (courtesy of Nothing Bundt Cakes).

A highlight of the awards reception was the drawing for the winner of the Stroke of Luck His/Her Card Draw. The lucky winner walked away with a beautiful pair of diamond earrings valued at \$2,500 (courtesy of TQ Diamonds) AND a TaylorMade SIM2 Driver (courtesy of Dave & Becky Spengler).

Following the event, each golfer received a LaserFused, Displayable Print of their Foursome, courtesy of a sponsorship by Badger Realty Team.

## Silent Auction & Raffle

The event's silent online auction concluded at the awards reception. Throughout the day, people were able to bid on a wide variety of items, highlighted by a Sundara Spa package, a Gucci Gameday package, a custom drone photo session (courtesy of Metal Roofing Systems), autographed photo of Billy Joel and Bruce Springsteen, an autographed Aaron Rodgers jersey (courtesy of Ryan & Lisa Antony), a guided fly fishing expedition (courtesy of One More Cast), an overnight stay and catered meal at Green Lake, WI (courtesy of Joe & Denise Wagner), and a Verve 2 Disc bicycle (courtesy of Trek Bicycle Corp.)

Some of the funds raised from the silent auction were donated by the Greywolf Foundation to the Tellurian, which was selected as the year's Champions Charity for the event.

The Greywolf Foundation sincerely thanks all the individuals who donated items for both the silent online auction and the raffle conducted at the event.



## Appreciation

The Curtis W. Blackdeer Memorial Golf Outing is named in honor of Curt Blackdeer, the late father of Denise Wagner, the president of the Greywolf Foundation. Curt, whose Ho-Chunk Nation name was “Greywolf”, emphasized helping others and giving back to the community throughout his life.

Curt’s favorite snack was cheese spread and crackers. As guests departed the awards reception, they were given a gift of cheese spread and crackers courtesy of Curt’s widow, Karen Blackdeer.

“Involving our family, friends, and company was a driving motivation behind the creation of the Greywolf Foundation,” said Denise Wagner. “Honoring my father, having so many people help make the outing a success, and having so much fun that day was unbelievable. We are truly blessed and excited to use this as momentum to together build the Greywolf Foundation into a special charity,” added Wagner.



## Thank you to our Major Sponsors!



# BOARD MEMBERS

## Volunteer Board Members

The Greywolf Foundation is governed and overseen by volunteer board members. The Board of Directors consists of four individuals who assist with operational responsibilities as officers, and three general members. The Board of Directors is responsible for making all charitable grant and giving decisions for the Greywolf Foundation.

The Advisory Board consists of an additional nine individuals who volunteer their time, talents, and expertise to further the efforts of the Greywolf Foundation. Advisory Board members make valuable contributions offering advice and assistance with Greywolf Foundation activities, promote the Greywolf Foundation throughout their personal and professional connections in the community, and offer advice to the Board of Directors for funding decisions.

The Greywolf Foundation is extremely grateful for each of the inaugural board members who are serving on its volunteer boards.



# BOARD MEMBERS

## Board of Directors FY 2021

### Denise Blackdeer Wagner

President

Denise.wagner@greywp.com

Owner; Greywolf Partners, Inc.

### Andrew Haring

Vice President/Director

Andrew.Haring@greywp.com

Director; Greywolf Foundation

### Sam Wagner

Treasurer

sammyjwagner@gmail.com

Software Engineer; Liberty Mutual

### Elaina Wagner

Secretary/Intern

Elaina.wagner@greywp.com

College Student – Edgewood College

### Joe Wagner

Joe.wagner@greywp.com

CEO/Owner; Greywolf Partners, Inc.

### Daniel Blackdeer

dblackdeer@gmail.com

Deputy Chief; Wisconsin State

Capitol Police

### Paul Wagner

Paul.wagner@greywp.com

COO/In-House Counsel; Greywolf

Partners, Inc.

## Advisory Board FY 2021

### Emily Fitzpatrick

Emily.ellen.fitzpatrick@gmail.com

### Joanna Hollenback

johollenback@me.com

### Chad Kavanaugh

cdkavan@sunprairieschools.org

### Dione Laufenberg

dione@lauftylife.com

### Julie Lonergan

julie@jplinvestments.com

### Brad Raaths

bwr@dewittllp.com

### Mitch Ripley

mitch.ripley@greywp.com

### Samantha Skenandore

Samantha.Skenandore@quarles.com

### Kim Quigley

kim@tqdiamonds.com

**BB Jack's**  
Cottage Grove



## Pizza with a Purpose

The Greywolf Foundation was the beneficiary of BB Jack's Cottage Grove's Pizza with a Purpose program in July 2021. The restaurant established a special pizza each week and generously donated \$5 from any of these pizzas sold.



**THANK YOU BB Jack's Cottage Grove!**

# OPERATIONAL

## Greywolf Foundation, Inc.

Greywolf Foundation, Inc. was incorporated by the State of Wisconsin on April 30, 2021. It functions as a non-profit, 501(c)(3) organization in compliance with the United States Internal Revenue Service. In 2021, the Greywolf Foundation:

- Created Mission and Vision Statements
- Established Funding Priorities
- Filed Articles of Incorporation
- Began process for official IRS Certification
- Developed Financial Forecast
- Created and Approved Operational Bylaws
- Hired a full-time Director
- Established both a Board of Directors and an Advisory Board
- Named Officers for the positions of President, Vice President, Treasurer, and Secretary
- Created Logos and Branding materials
- Designed and launched Website
- Registered Social Media Accounts
- Created Application for Support and request process
- Opened Operational Financial Account
- Enabled Online Giving
- Established Financial Oversight and Compliance
- Established Gift Processing system
- Established Gift Receipt process
- Conducted Stewardship efforts
- Awarded Charitable Grants
- Hosted Launch Celebration Event
- Hosted Major Fundraiser (Curtis W. Blackdeer Memorial Golf Outing)
- Provided volunteers for charitable efforts
- Coordinated Holiday Giving program

# CONCLUSION

## Remarks from Denise Wagner, Greywolf Foundation President

In starting the Greywolf Foundation, the obvious question from many has been, “What is the Greywolf Foundation?”

The formal answer is the Greywolf Foundation seeks to make a lasting, positive impact on our local communities. We are a resource to directly aid local individuals and organizations who are working to improve the lives of those they serve. We help those in our community who are working to create opportunities for community development, collaboration, and success for those in need.

In answering the question personally, I emphasize the word, IMPACT. At the times in my life when I needed assistance or support, there were key people who gave me a helping hand, took a chance on me, and were willing to help me overcome barriers. These people had a lasting IMPACT on my life. Similarly, we strive for the Greywolf Foundation to have an IMPACT on people in our communities who need a lift.

Joe and I were both raised in homes that valued stewardship. We wanted to offer opportunities for our company, our neighbors, friends, family, and our children to get involved and together directly IMPACT the community. The Greywolf Foundation allows us all to connect with causes we hope to help and nurture our IMPACT to its true potential.

By supporting causes that are underserved or do not have the advantages of large fundraising campaigns or massive operating structures, the Greywolf Foundation is making a lasting IMPACT. Helping fund a group of middle schoolers so they could make blankets to be given as gifts to seniors who have no family and are isolated. Helping support high school students who are raising funds for Autism. Providing funds for low-income families to have access to the children’s museum. Providing a free meal... all may seem like small acts but, the IMPACT has a ripple effect. You never know how much your kindness can turn someone’s entire life around. You never know how much your support IMPACTS someone’s life. Together, the Greywolf Foundation can truly change lives for the better.

When we give, we don’t only help the immediate recipient of our gift. We also spur a ripple effect of generosity through our community. We are incredibly proud of what we’ve accomplished during the first year of the Greywolf Foundation. We have big goals for our second year and are so grateful for all those who have donated their time, talents, and money to help us get started.

I look forward to continuing our work together to make an IMPACT!

Thank you!!

## Remarks from Andrew Haring, Greywolf Foundation Vice President/Director

As Denise relates from the heart, IMPACT is a powerful word and force. But how often can a person truly have an IMPACT?

For me, the rewarding undertaking of helping create, cultivate, and grow the Greywolf Foundation has provided just that opportunity – the opportunity to IMPACT Communities & Improve Lives. As the director of the Greywolf Foundation, I am grateful for this opportunity. More importantly, I am humbled and excited that this is a journey and dream of not just of mine, the Wagner Family, or Greywolf Partners, but rather that the progress and IMPACT of the Greywolf Foundation is for everyone in our communities.

What started as notes and ideas written on a legal pad as evolved into something truly special. The first year of the Greywolf Foundation has been filled with so many meetings (more Zoom than anyone would prefer), emails, bank documents, IRS and State filings, and designs of logos, marketing materials, and a website. Our year has also been filled with the smiles of seniors who received special gifts at Christmas, dribbling basketballs from young people able to afford participating in a youth sports program, rides for seniors and disabled individuals to needed medical appointments, and laughter from veterans who could join their comrades at a national convention in their honor.

In its first year, the Greywolf Foundation has made an IMPACT!

The words and photos in this annual report tell the story of our first year, and I am proud of all the things the Greywolf Foundation has achieved. None of it would have been possible without the generous help of our donors, board members, volunteers, and other supporters. We have accomplished a lot, but we are just getting started – our IMPACT must keep expanding.

The Greywolf Foundation will become stronger and have a bigger IMPACT with your help:

- Learn more about us at [www.GreywolfFoundation.org](http://www.GreywolfFoundation.org)
- Encourage causes and organizations you care about to fill out an Application for Support at [www.GreywolfFoundation.org/applyforsupport](http://www.GreywolfFoundation.org/applyforsupport)
- Mark your calendar for the 2nd Annual Curtis W. Blackdeer Memorial Golf Outing on September 1, 2022
- Ask questions and offer suggestions at [InfoGWF@greywp.com](mailto:InfoGWF@greywp.com)
- Make a gift at [www.GreywolfFoundation.org/give-now](http://www.GreywolfFoundation.org/give-now)

Thank you for your support of the Greywolf Foundation. Together, we can make a difference and have an IMPACT!



**[www.GreywolfFoundation.org](http://www.GreywolfFoundation.org)**

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